Date: 20th July, 2016

To
Deputy General Manager (Listing)
Corporate Relationship Department
BSE Ltd
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

<u>Company Code: 531169</u>
<u>Sub: Submission of Compliance Certificate and Reconciliation of Share Capital Audit</u>

Dear Sir/Madam,

Kindly find enclosed Compliance Certificate for Quarter ended 30th June 2016 as per clause 47(c) of the Listing Agreement and Reconciliation of Share Capital Audit Report for the quarter ended 30th June, 2016 as per Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996.

Kindly acknowledge the receipt of above.

Thanking You,

For **SKP Securities Ltd**

Naresh Pachisia
Managing Director

Encl: as above

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A MURARKA & CO
Company Secretaries

" DIAMOND PRESTIGE "
41-A, A. J. C. Bose Road, 3ʳᵈ Floor
Suite No : 301, Kolkata - 700 017 ● India
Phone   : 0-33-4061 6033/34/35
Fax   : +91-33-4061 6033
E-mail   : anilmurarka@gmail.com

WHERE SOLUTIONS MEET REALITY

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended — 30ᵗʰ June, 2016
2. ISIN — INE709B01016
3. Face Value — ₹ 10/-

4. Name of the Company
5. Registered Office Address

SKP SECURITIES LIMITED
Chatterjee International Centre, 33A, Jawaharlal
Nehru Road, Level-21, Kolkata-700 071

6. Correspondence Address — - same as above -
7. Telephone & Fax Nos. — 033-4007-7000 & 033-4007-7007
8. Email address — skp@skpmoneywise.com

9. Name of the Stock Exchange where the Company's securities are listed: Bombay.

	Number of shares	% of Total issued Cap.
10. Issued Capital	56,15,000	100.00
11. Listed Capital (Exchange-wise) (as per company's records)	56,15,000	100.00
12. Held in dematerialised form in CDSL	49,66,541	88.4513
13. Held in dematerialised form in NSDL	5,14,203	9.1577
14. Physical	1,34,256	2.3910
15. Total No. of shares (12+13+14)	56,15,000	100.000

16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15): NOT APPLICABLE
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars* **	No. of shares	Applied / Not Applied For listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prior, appr. pending from SE (Specify Names)
- - -	- - -	N O T	A P P L I	C A B L	E - - -	- - -

*** Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes/No)
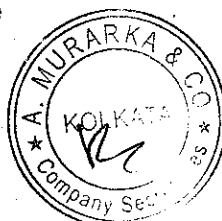   If not, updated upto which date

    Yes
    - - -

19. Reference of previous quarter with regards to excess dematerialised shares, if any.

    --- NIL ---

20. Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

    --- N. A. ---

Contd...2

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21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. :

Mr. Dipak Kadel
Company Secretary
Ph. No. 0-33-4007-7000
Fax No.0-33-4007-7007

23. Name, Address, Tel. & Fax No., Regn. no. of the Auditors :

A MURARKA & CO
"Diamond Prestige"
41 – A, A. J. C. Bose Road
3ʳᵈ Floor, Suite No. – 301,
Kolkata – 700 017, India
Telefax No: 0-33-4061-6033
FCS No. 3150

24. Appointment of common agency for share registry work :

Maheshwari Datamatics Pvt. Ltd.
6, Mangoe Lane, 2ⁿᵈ Floor, Kolkata –700001

25. Any other detail that the auditor may like to provide. (e.g. BIFR company, Delisting from SE, company changed its name etc.): NIL

Place : Kolkata
Date : 11ᵗʰ July, 2016

(ANIL MURARKA)
FCS No.: 3150
COP No.:1857