

SKP Securities Ltd

Registered Office:
Chatterjee International Centre
Level 21
33A Jawaharlal Nehru Road
Kolkata 700 071, India

Phone:
+91 33 4007 7000

Fax:
+91 33 4007 7007

Website:
www.skpmoneywise.com

E-mail:
info@skpmoneywise.com

CIN :
L74140WB1990PLC049032

14th October 2019

To
Deputy General Manager (Listing)
Department of Corporate Services
BSE Ltd.,
Phiroze Jeejeebhoy Towers, 25th Floor,
Dalal Street
Mumbai - 400 001

Dear Sir/Madam,

Company Code: 531169

Sub: Reconciliation of Share Capital Audit Report for Quarter ended 30th September 2019

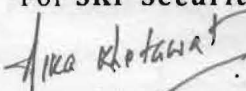
In compliance with Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996, please find enclosed the Reconciliation of Share Capital Audit Report for the Quarter ended 30th September 2019.

This is for your information and records.

Thanking You,

Yours Sincerely,

For SKP Securities Limited


Alka Khetawat
Company Secretary
A47322



Encl: a/a

Investment Banking | Wealth Advisory & Prosperity Management | Broking | Distribution

Sebi Regn. Nos : NSE : INB / INF / NSE 230707532 BSE : INB 010707538 NSDL : IN-DP-NSDL-222-2001 CDSL : IN-DP-155-2015 AMFI : ARN 0006 NPS : 04110 ISO 9001:2008





RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended
2. ISIN
3. Face Value

30th September, 2019

INE709B01016

₹ 10/-

4. Name of the Company
5. Registered Office Address
6. Correspondence Address
7. Telephone & Fax Nos.
8. Email address

SKP SECURITIES LIMITED

Chatterjee International Centre, 33A, Jawaharlal
Nehru Road, Level-21, Kolkata-700 071

- same as above -

033-4007-7000 & 033-4007-7007

cs@skpsecurities.com

9. Name of the Stock Exchange where the Company's securities are listed: Bombay.

10. Issued Capital
11. Listed Capital (Exchange-wise)
(as per company's records)

Number of Shares	% of Total Issued Cap.
43,99,400	100.00
43,99,400	100.00

12. Held in dematerialised form in CDSL
13. Held in dematerialised form in NSDL
14. Physical
15. Total No. of shares (12+13+14)

38,70,831	87.9854
4,41,738	10.0409
86,831	1.9737
43,99,400	100.0000

16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15):

NOT APPLICABLE

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied / Not Applied For listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prior, appr. pending from SE (Specify Names)
---	---	N O T	A P P L I	C A B L	E ---	---

18. Register of Members is updated (Yes/No)
If not, updated upto which date

Yes

19. Reference of previous quarter with regards to excess dematerialised shares, if any.

--- NIL ---

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?

--- N. A. ---



Contd...2



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21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.:

Ms. Alka Khetawat
Company Secretary
Ph. No. 033-4007-7000
Fax No.033-4007-7007

23. Name, Address, Tel. & Fax No., Regn. no. of the Auditors:

A MURARKA & CO
"Diamond Prestige"
41 – A, A. J. C. Bose Road
3 rd Floor, Suite No. – 301,
Kolkata – 700 017, India
Telefax No: 033-4061-6033
FCS No. 3150

24. Appointment of common agency for share registry work:

Maheshwari Datamatics Pvt. Ltd.
23, R.N.Mukherjee Road, 5 th Floor, Kolkata –700001

25. Any other detail that the Auditor may like to provide. (e.g. BIFR company, Delisting from SE, Company changed its name etc.):

- a) The Company is taking requisite steps to affect the Resolution passed by the Board of Directors of the Company at their meeting held on 27th April, 2019 for buyback by the Company of 9,95,000 Equity Shares of Rs. 10/- each fully paid-up (representing 22.62 % of the total no. of equity shares in the paid-up equity share capital of the Company as on 31st March 2019) at a price Rs. 70/- (Rupees Seventy Only) per equity share ("**Buyback Price**") aggregating to Rs. 6,96,50,000/- (Rupees Six Crores Ninety-Six Lakhs Fifty Thousand Only) through the tender offer route ("**Tender Offer**") as prescribed under the Buyback Regulations, from all of the shareholders/ beneficial owners who hold Equity Shares as on the Record Date.

Place: Kolkata

Date: 11th October, 2019

UDIN: F003150A000056214



Anil Murarka
(ANIL MURARKA)
FCS No.: 3150
COP No.:1857